Fuel Cells for Transportation Applications A Practical View

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Patrick Davis







QUESTIONS: What's Special About Fuel Cells?

What's Keeping Fuel Cell Vehicles From the Market?



What's Special About Fuel Cells?



Fuel Cells

The Combination of Efficiency and Low Emissions

» Energy Security - Higher Efficiency

- ✓ reduce dependence on foreign oil
- ✓ reduce trade deficits
- ✓ increases economic, political & military security

» Emissions - Very Low Emissions

- √ reduce air pollution
- √ climate change mitigation

» Economy - Intense Commercial Interest

- ✓ increase jobs & international competitiveness
- ✓ reduced expenditures on fuel



Projected Fuel Cell Vehicle Performance (PNGV-Class Series Hybrid)



Fuel Cells

Projected Mileage, MPG

	Gasoline Fueled	Hydrogen Fueled
Urban Fuel Economy	79	101
Highway Fuel Economy	97	128
Combined	86	111

Note: Based on NREL/ADVISOR system modeling using target fuel cell efficiencies.

108 mpg





Fuel Cell System Emissions



Fuel Cells

Hydrogen Fueled Vehicles - True zero emission vehicles, water is the only vehicle emission

Reformed Fuel Systems - Systems running on gasoline, methanol, ethanol or natural gas will have very low emissions.

Steady-state 10kW Gasoline Fueled
Fuel Cell System Emissions
No optimization for emissions, no exhaust clean-up

	Tier 2 (g/mile)	10 kWe (g/mile)	
NOx	0.05	0.007	
СО	2.1	0.0002	
NMOG	0.055	0.003*	

^{*} Includes methane



If the Technology is so Promising, What's Keeping Fuel Cell Vehicles From the Market?



Fuel Cells

There are significant technical and economic reasons that will keep fuel cell vehicles from making significant market penetration for 10 years.

- Technical Barriers
 - Platinum Usage
 - Durability
 - Air Systems
 - Start-up
 - Fuel Infrastructure
 - Cost

- Economic
 - Competition from other technologies
 - Fuel Cell Cost
 - Economics of fuel introduction

The DOE Transportation Program Focuses on the Technical Barriers



Technical Barrier: Platinum Cost & Supply





Fuel Cells

Preliminary analysis by A.D. Little indicates <u>current</u> platinum requirements are too high to support significant market penetration

Fuel Cell System Platinum Content						
Component	ATR	PROX	Tailgas Burner	Fuel Cell MEA	Total Pt	
Weight (grams)	9	13	8	181	211	
Cost*	\$115	\$175	\$105	\$2,450	\$2,844	

10% U.S. vehicle market penetration would exceed current world platinum production levels. Attainment of DOE 2004 goals for platinum loading would enable large market penetration. World platinum reserves are adequate.



Technical Barrier: Air Supply





Fuel Cells

Issue: Fuel Cells require air and we are not very efficient at supplying it or using it

Amount of air being pumped



Amount of air needed



Amount of Oxygen needed



Net effect:

- Inefficient use of air in the fuel cell stack lowers efficiency and enlarges the stack size, weight & cost.
- Air is supplied at 3 atm pressure, making the oversupply a burden on the compressor.
- No off-the-shelf compressor technology closely matches the requirements of the fuel cell



Technical Barrier: Durability





Fuel Cells

Issue: The durability of membranes, electrode assemblies and fuel processing catalysts have not been demonstrated to 5000 hours

- System components do not exist yet to test for durability (i.e., sensors, flow valves).
- Other components such as the membrane have not yet been demonstrated to be durable to 5000 in the harsh automotive environment.
- Test fleets will have to be demonstrated (i.e., CA Fuel Cell Partnership), identifying failure modes for future development - this is critical to allow the vehicle warranty for manufacturer risk mitigation.



Technical Barrier: Start-up Time





Fuel Cells

Issue: Current fuel processors take minutes to start-up.



- This attribute does not compete well with current production vehicles
- Ability to operate immediately would place a large demand on battery size (up to 5kWhr)
- Implications on fuel economy and emissions



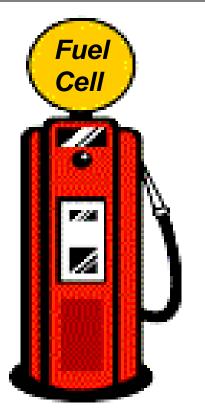
Technical Barrier: Fuel Infrastructure





Fuel Cells

Issue: For fuels such as methanol and hydrogen, significant infrastructure is required, for petroleum based fuels, a specialized blend



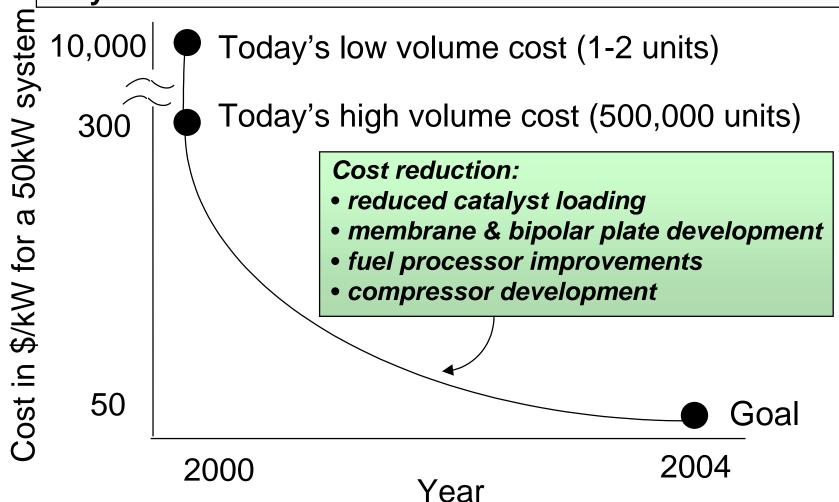
- Methanol or hydrogen would fight the chicken or the egg problem.
- A petroleum fuel would probably require changes to today's gasoline - very low sulfur, reduced aromatics.
- On-board fuel processing is complex



Technical Barrier: System Cost



System = Stack + Fuel Processor + Controls/Ancillaries





Summary



Fuel Cells

- Fuel cells offer the potential of high efficiency and low emissions for automotive powerplants
- The DOE Fuel Cells for Transportation Program focuses on R&D to remove technical barriers for PEM systems
- Major technical barriers include catalyst cost, air management, fuel processor start-up time, durability, system cost, and fuel infrastructure.
- Technical barriers will delay significant market penetration by approximately 10 years.